

**ADANI GLOBAL LIMITED**  
**STATEMENT OF ASSETS AND LIABILITIES**

Sr. No.	Particulars	Note	Amount in \$	
			As at March 31, 2026	As at March 31, 2025
	<b>ASSETS</b>			
<b>I</b>	<b>Non-Current Assets</b>			
(a)	Property, Plant & Equipment		-	-
(b)	Right Of Use Assets		-	-
(c)	Capital Work-in-Progress		-	-
(d)	Investment Property		-	-
(e)	Goodwill		-	-
(f)	Other Intangible Assets		-	-
(g)	Intangible Assets under development		-	-
(h)	Financial Assets		-	-
	(i) Investments	1	744,091,735.44	85,661,977.44
	(ii) Trade Receivable		-	-
	(iii) Loans	2	-	-
	(iv) Other Financial Assets	3	-	-
(i)	Income Tax Assets (net)		-	-
(j)	Deferred Tax Assets (net)		-	-
(k)	Other Non-Current Assets	4	-	-
			<b>744,091,735.44</b>	<b>85,661,977.44</b>
<b>II</b>	<b>Current Assets</b>			
(a)	Inventories	5	-	-
(b)	Financial Assets		-	-
	(i) Investments	6	-	-
	(ii) Trade Receivables	7	-	-
	(iii) Cash & Cash Equivalents	8	6,215,327.81	395,719.25
	(iv) Other Balances with Bank	9	-	-
	(v) Loans	10	-	-
	(vi) Other Financial Assets	11	-	-
(c)	Other Current Assets	12	-	-
			<b>6,215,327.81</b>	<b>395,719.25</b>
(d)	Regulatory Defferal Account		-	-
			<b>-</b>	<b>-</b>
	<b>Total Assets</b>		<b>750,307,063.25</b>	<b>86,057,696.69</b>
	<b>EQUITY AND LIABILITIES</b>			
	<b>EQUITY</b>			
(a)	Equity Share Capital		6,400,000.00	6,400,000.00
(b)	Other Equity	13	743,899,163.25	57,841,641.69
(c)	Total Equity attributable to Equity Holders of the Company		<b>750,299,163.25</b>	<b>64,241,641.69</b>
(c)	Non-Controlling Interests		-	-
	Total Equity		<b>750,299,163.25</b>	<b>64,241,641.69</b>
	<b>LIABILITIES</b>			
<b>I</b>	<b>Non-Current Liabilities</b>			
(a)	Financial Liabilities		-	-
	(i) Borrowings	14	-	-
	(ii) Lease Liabilities		-	-
	(iii) Other Financial Liabilities	15	-	-
(b)	Long Term Provisions	16	-	-
(c)	Deferred Tax Liabilities (net)		-	-
(d)	Other Non-Current Liabilities	17	-	-
			-	-
<b>II</b>	<b>Current Liabilities</b>			
(a)	Financial Liabilities		-	-
	(i) Borrowings	18	-	20,195,200.00
	(ii) Lease Liabilities		-	-
	(iii) Trade Payables		7,900.00	6,215.00
	(iv) Trade Credits & Acceptances	19	-	1,514,640.00
	(v) Other Financial Liabilities	20	-	-
(b)	Other Current Liabilities	21	-	-
(c)	Short Term Provisions		-	-
(d)	Income Tax Liabilities (net)		-	-
			<b>7,900.00</b>	<b>21,716,055.00</b>
(e)	Deferred Tax account liabilities		-	-
			<b>-</b>	<b>-</b>
	<b>Total Equity and Liabilities</b>		<b>750,307,063.25</b>	<b>86,057,696.69</b>



**ADANI GLOBAL LIMITED**  
STATEMENT OF PROFIT AND LOSS ACCOUNT

Sr. No.	Particulars	Note	Amount in \$	
			For the Period Ended on March 31, 2026	For the Period Ended on March 31, 2025
I	<b>Income</b>			
	Sale of Products and Services		-	-
	Other Operating Income		-	-
	<b>Revenue from Operations</b>	22	-	-
	Other Income	23	686,390,259.11	20,000,000.00
	<b>Total Income</b>		<b>686,390,259.11</b>	<b>20,000,000.00</b>
II	<b>Expenses</b>			
	Cost of Materials Consumed		-	-
	Purchases of Stock-in-Trade		-	-
	Changes in Inventories	24	-	-
	Other Manufacturing Expenses (incl Direct Operating Exp)	25	-	-
	Employee Benefits Expense	26	-	-
	Finance Costs	27	2,167.23	1,515,937.66
	Depreciation and Amortization Expense		-	-
	Other Expenses	28	25,365.32	22,679.00
	<b>Total Expenses</b>		<b>27,532.55</b>	<b>1,538,616.66</b>
III	<b>Profit Before Exceptional Items And Tax</b>		<b>686,362,726.56</b>	<b>18,461,383.34</b>
IV	<b>Regulatory Income / (Expense)</b>		-	-
	Exceptional items		-	-
V	<b>Profit Before Tax</b>		<b>686,362,726.56</b>	<b>18,461,383.34</b>
VI	<b>Tax Expenses</b>			
	Current Tax		405,205.00	-
	Deferred Tax (Credit) / Charge		-	-
	Net Credit Utilization		-	-
	Short/(Excess) Provision for Tax of earlier years		-	-
			<b>405,205.00</b>	-
VII	<b>Profit Before Minority Interest From Continuing Operation</b>		<b>685,957,521.56</b>	<b>18,461,383.34</b>
	Share of Profit in Associates		-	-
VIII	<b>Profit/(Loss) From Continuing Operation</b>		<b>685,957,521.56</b>	<b>18,461,383.34</b>
	Profit/(Loss) From Discontinuing Operation		-	-
	Tax Expense of Discontinuing Operations		-	-
IX	<b>Profit Before Minority Interest From Discontinuing Operation</b>		-	-
X	<b>Other Comprehensive Income</b>			
	Actuarial Gain / (Loss) on Employee Benefits		-	-
	Fair Value of Equity Investments		-	-
	Deferred Tax Adjustments		-	-
	Tax On Fair Value of Investments		-	-
	Movement in Foreign Currency Translation Reserve		-	-
	OCI PL-Tax Adjustments on Hedging		-	-
	INDAS OCI gain/loss on hedging		-	-
	Share in other Comprehensive Income of Joint Venture & Assoc		-	-
	<b>Other Comprehensive Income Total</b>		-	-
XI	<b>Total Comprehensive Income</b>		<b>685,957,521.56</b>	<b>18,461,383.34</b>
XII	<b>Minority Interest</b>		-	-
XIII	<b>Total Comprehensive Income attributable to Owners</b>		<b>685,957,521.56</b>	<b>18,461,383.34</b>

